

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

June 29, 2004

REGISTRATION NO.: 24608

BONDS ISSUED BY: Winfield R-IV School District

AMOUNT OF ISSUE: \$2,500,000.00

COUNTY: of Lincoln

DATE OF ISSUE: July 1, 2004

MONTH OF MATURITY: March

PURPOSE OF BONDS: Construction, equipping, and furnishing of approximately 10 to 14 additional classrooms to the high school, HVAC improvements to the Primary Building, and HVAC improvements to the Middle School "B" Wing; to provide other remodeling and repair improvements to the existing facilities of the District and to pay the cost of issuance thereof

Rate of Interest	Amount	Mandatory Redemption* Maturity
3.000%	\$ 65,000.00	03/01/2008
3.150%	65,000.00	03/01/2009
3.400%	75,000.00	03/01/2010
3.600%	75,000.00	03/01/2011
3.700%	100,000.00	03/01/2012
3.850%	100,000.00	03/01/2013
4.000%	100,000.00	03/01/2014
4.150%	125,000.00	03/01/2015
4.250%	125,000.00	03/01/2016
4.350%	150,000.00	03/01/2017
4.450%	150,000.00	03/01/2018
4.550%	150,000.00	03/01/2019
	200,000.00	03/01/2020 *
	220,000.00	03/01/2021 *
	250,000.00	03/01/2022 *
	250,000.00	03/01/2023 *
	300,000.00	03/01/2024 *
4.900%	1,220,000.00	03/01/2024

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2010 may be redeemed on and after March 2, 2009 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$2,470,000.00

INTEREST RATE: 4.7083%

ASSESSED VALUATION: \$63,803,059

INDEBTEDNESS: (Including this issue) \$5,810,000

NOTICE OF ELECTION: Published one newspaper March 24 and 31, 2004

DATE OF ELECTION: April 6, 2004

ELECTION RESULTS: Yes...1,118 No...542

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable